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# The XLerant NewsPak

News from Client Services - November 2011

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## Did You Know...

\* In Configuration -> Stacks and Sections, when you hover over a section, the accounts mapped to it are displayed.\*

\*In Monthly Spreading, you can show account notes by selecting the 'Show Account Notes' box at the bottom of the screen.\*

## Our Perspective

The importance of initiative budgeting: Budgeting like managers think.

[Go to the blog to read on](#)

## Welcome Back!

Hello Christine ,

I hope you enjoy this edition of the XLerant NewsPak where you can find out about new features, learn a clever way to do something, and find out what's happening in the XLerant community.



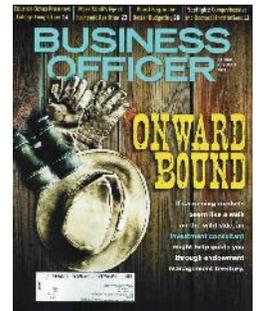
Wishing you a Wonderful Thanksgiving!  
-Joanne E. Brunn, VP Client Services

## BudgetPak in Business Officer Magazine!

We are thrilled to have BudgetPak endorsed by Howard Buxbaum from Drew University in an article in this month's Business Officer magazine. Read how Howard made the case for change to his President and won his support for BudgetPak by stating: *"We damn well need it. We do a poor job of budgeting today, and that needs to change."*

Satisfied customers are our best endorsement. If you'd like to share your BudgetPak story with us, please email [jbrunn@xlerant.com](mailto:jbrunn@xlerant.com)

[Click here to read the article](#)



## myXL Contest Extended to January 31st



### ReportBuilder Contest extended due to client demand

Now you have even more time to create myXL reports! Submit your best and most creative myXL reports and win:

1st place: \$3000 off your annual maintenance  
2nd place: \$2000 off your annual maintenance  
3rd place: \$1000 off your annual maintenance

Unlimited number of entries per organization. May submit on more than one occasion. Deadline is January 31st, 2012. Good luck!

Send entries to [myXLcontest@Xlerant.com](mailto:myXLcontest@Xlerant.com)

## How do I... ?

Q. How do I run a report on just one account?



A. There are 3 ways to do this.

1. Using myXL, choose 'Get Account Data' from the Xlerant ribbon. After selecting the version and units, in Step 4, choose the account on which you want to report. You can then format the resulting data, or simply use that account value as input into your analysis.
2. Using myXL, you can create a dynamic report in which you can create a drop down list from which you can choose any account. You can also create drop down lists to dynamically filter on versions or units as required for your analysis. Please refer to the myXL Dynamic Report Example document and myXL Reference Manual for details.
3. Using Advanced Reporting in BudgetPak, select the section that corresponds to the account to be printed. In "Step 1: Select a Report" choose 'By Section' in the box "Select how accounts should be grouped." Click the "Select" button. Expand the sections to locate the account that you wish to print.

## Client Profile

*We wouldn't be us without you!*



This month we would like to profile **Northwood University!** [Click here](#) to find out why Cheryl Warner says it's "all about our users [all 110 of them!] and their needs."

Thank you, Cheryl, for allowing us to interview you for this case study.

## Talk to us!

- Do you have a BudgetPak question?
- Is there a feature that you would love to see in an upcoming release?
- Do you need a training refresher or consulting help?

Send an email to: [Services@XLerant.com](mailto:Services@XLerant.com)



203-883-4386  
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