

I hope you enjoy this edition of the XLerant NewsPak where you can find out about new features, learn a clever way to do something, and find out what's happening in the XLerant community.

Thank you,

The XLerant Customer Success Team



The XLerant NewsPak - September 2016

Thank you to our wonderful clients!

[*XLerant Earns Highest Customer Satisfaction Rating in BPM Pulse of Performance Management Survey*](#)

XLerant received an overall customer satisfaction rating of 4.80 - the highest of all 14 vendors in the survey, and ratings of 5.00 on a 5.00 scale for ease of use, ease of implementation and support - the highest scores received by any vendor in the survey.



You asked...We Delivered

These new features will be released shortly:

- **Long Term Projections** - the ability to forecast out any number of years on a unit or roll-up unit level, by account or subtotal, using any of the following methods - amount, percent increase/decrease or historical trend
 - **Drill-Through** - the ability to import general ledger transaction detail and drill-through to that data in BudgetPak reports
-

How do I?

How do I get access to prior year employee related sets?

By default, BudgetPak only shows the current fiscal year's employee related sets. The reason behind this is to make sure that a BudgetPak Administrator does not accidentally change the data in a prior years employee set. However, there is a

way to access the older employee related sets, including benefit selections, pay schedules and unit event defaults, if you want to review them.

To access the prior year employee sets, go to the Configuration menu, then 'Validation'. There is an option under Technician functions to 'Override FY lockout'. Check the box next to 'Override FY lockout' and then save. You will be able to see the additional employee related sets on the 'Edit employee data' page, benefit information on the 'Benefit selections' page, pay schedules on the 'Define pay schedules' page, and sets for each year on the 'Unit event defaults' page.



XLerant Learning Series

We will be covering new features as well as providing refreshers on current features.

**On Thursday, September 22 at 2pm EDT we will be presenting:
Moving to a New Fiscal Year**

Here are the details we will be discussing:

- New Fiscal Year Wizard
- Live demo
- Questions

Please look in your inbox for an invitation, or you can register here:

<https://attendee.gotowebinar.com/register/7762879024339867396>

Here is a link to our last learning series webinar on **Forecasting**:

<https://xlerant.freshdesk.com/support/solutions/articles/12000015967-webinar-forecasting>

Latest White Paper

[*Maximize employee engagement to drive financial results*](#)

Highlights of this White Paper:

"A great strategy coupled with a culture of employee engagement leads to

customer loyalty, better business processes, and improved profits." - Jennifer Eversole, CPA

Engaged employees believe in their company, and they're going to do what's best to help move the company forward, even when nobody's looking. They go above and beyond, not just because they want personal gain or recognition, but also because they want the company to succeed.



[Click to Download](#)

Thinking Differently - A Solution of Paint

A problem which had caused the loss of many thousands of lives and the loss of millions of dollars worth of property was solved with a can of paint and a brush. What was the problem?

[Give Up?](#)

Talk to Us

- Do you have a BudgetPak question?
- Is there a feature that you would love to see in an upcoming release?
- Do you need a training refresher or consulting help?
- Are you thinking about rolling out to more users?

Send an email to: Services@Xlerant.com

XLerant, Inc | 203-883-4380 | services@xlerant.com |
www.xlerant.com

