

We hope you enjoy this edition of the XLerant NewsPak where you can find out about new features, learn a clever way to do something, and find out what's happening in the XLerant community.

Thank you,  
The XLerant Customer Success Team



## The XLerant NewsPak - March 2017

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### XLerant's 2017 BudgetPak Conference

*There will be workshops for new and experienced administrators highlighting best practices in each area.*

**Tuesday, April 18th - Wednesday, April 19th  
at the Stamford Marriott Hotel & Spa**

Here are some of the topics that will be covered:

- Headcount and Salary Planning
- Multiple Approaches to Forecasting
- Multi-Year Planning

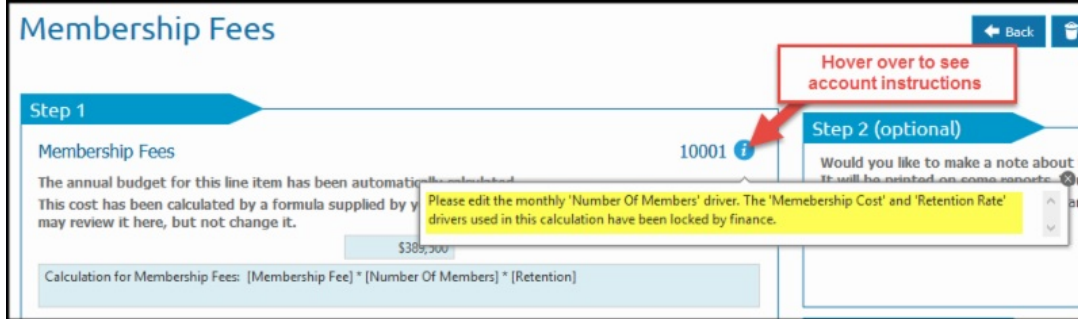
For more details and registration information [click here!](#)

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### Did you know?

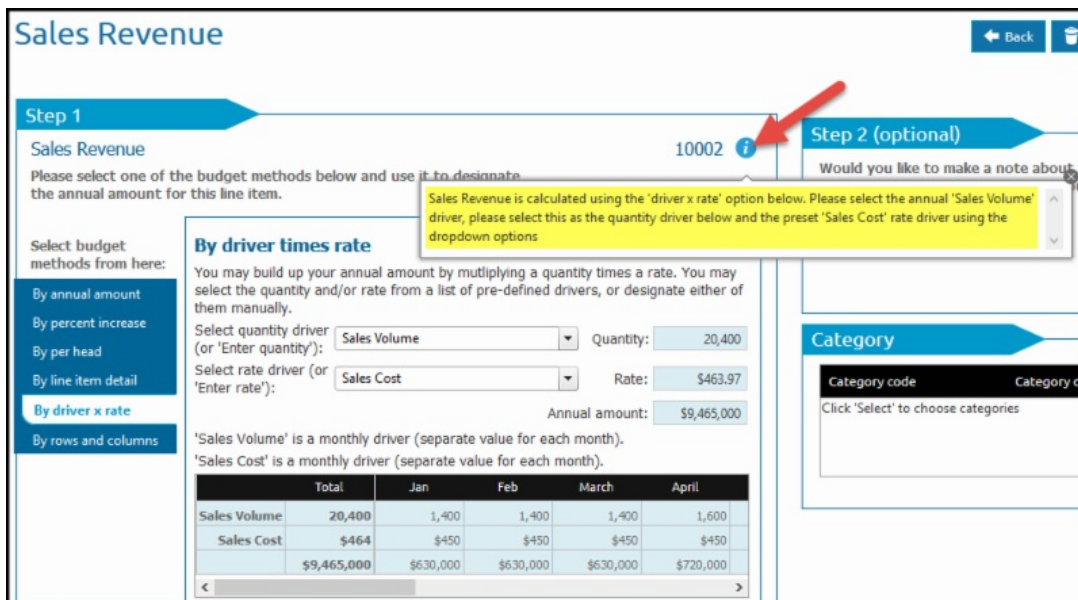
*You can leave instructions at the account level for your users.*

The administrator has the ability to leave account instructions for each account. These instructions are visible to your users when they hover over the *i* icon, as shown below. The account instructions can be up to 4000 characters.



Some examples of how you can use account instructions are:

- **For non-discretionary accounts that the user cannot control** - account instructions can be used to inform your users how that account is being budgeted.
- **For discretionary (user) accounts** - account instructions can be used to suggest a budget method for the account.
- **For calculations with editable drivers** - account instructions can be used to guide your users on how to edit the driver values.



Account instructions can be configured on the Accounts page of the Configuration menu. Alternatively, they can be imported using the 'Company Account Changes' import on the Configuration Data page of the Configuration menu.

## XLerant Learning Series Webinars

*We have recordings of all our prior webinars highlighting various features of BudgetPak.*

Topics include:

- myXL
- Reporting
- Long-term projections
- Forecasting

- ActionPaks - Shared & Private

Please click [here](#) to see all of our recent webinars as well as other how-to videos.

For any suggestions on what to cover in future webinars, please contact us at [TechSupport@XLerant.com](mailto:TechSupport@XLerant.com).

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## Thinking Differently - Not a Hair

An elegant fashion model and actor was caught out in the rain one day during a photography session. Without a hat or umbrella, the model dashed through the rain for shelter. The strange thing was not one hair on the model's head got wet. Why?

[Give Up?](#)

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## Talk to Us

- Do you have a BudgetPak question?
- Is there a feature that you would love to see in an upcoming release?
- Do you need a training refresher or consulting help?
- Are you thinking about rolling out to more users?

Send an email to: [TechSupport@XLerant.com](mailto:TechSupport@XLerant.com)

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XLerant, Inc | 203-883-4380 | [services@xlerant.com](mailto:services@xlerant.com) |  
[www.xlerant.com](http://www.xlerant.com)

