The XLerant NewsPak

News from Client Services - September 2011

Industry Buzz

Deloitte.

Deloitte Debate:

Are You Using Allocations as a Management Crutch?

Link to article
Read the .pdf

Did You Know...

In Report Preview, you can search for text in the report - for instance, a particular account number - by entering the value and then clicking 'Find.'

Welcome Back!

Hello Christine ,

I hope you enjoy this third edition of the XLerant NewsPak where you can find out about new features, learn a clever way to do something, and find out what's happening in the XLerant community.

Warm Regards,
 -Joanne E. Brunn, VP Client Services

XLerant has Unveiled myXL

Start using **myXL** to find out why Jeff Ginsberg, Director of Fiscal Affairs and Central Services for Bunker Hill Community College, said: *"MyXL is like having my own personal assistant. I get the data I want, in the form I want it, when I want it. Done."*

Click here for the Press Release

Build a Great Report. Get $$$

Enter The myXL ReportBuilder Contest!

Show us you are a star with the new myXL reports! Submit your best and most creative myXL reports and win:

1st place: $3000 off your annual maintenance

Our Perspective

When you interview CFOs that have successfully risen through the ranks... who competed with others for coveted promotions and won... you find they have three things in common.
Go to the blog to read on

2nd place: $2000 off your annual maintenance
3rd place: $1000 off your annual maintenance

Unlimited number of entries per organization. May submit on more than one occasion. Deadline is November 30th, 2011. Good luck!

Send entries to myXLcontest@XLerant.com

How do I... ?

Q. *How do I export the complete Stacks & Sections configuration into an Excel file?*

A. There are 2 ways to do this.

1. On the Configuration screen, choose 'Configuration Data'. This brings you to the Import Configuration Data screen. You can then click on the 'Account/Section mapping' button and choose 'Export to Excel.' This will produce an Excel file with a full listing of your stacks and sections, along with which account is mapped to each one.

2. If you want the visual of the full display, choose "Stacks & Sections" on the Configuration screen. Right-click on the image of the stacks and sections to copy the image to the clipboard. You can then paste that image (which will include all the stacks and sections, not just the ones that fit on the screen) into Microsoft Paint or any other image-manipulation program.

Stretch Your Brain

Thanks to Cheryl Warner and Jeff Ginsberg for their participation in the Leadership Business Officers Panel

Are you in EDU? Hear how Business Officers like you have led efforts on their campuses to improve the budget process and embrace the new normal.   Listen to the panel discussion.

Help your budget holders understand **why you choose BudgetPak** and how it helps to energize a culture of budget accountability by encouraging them to View Webinar Archives .

Client Profile

We wouldn't be us without you!

This month we would like to profile the **Baptist General Convention of Texas**. Click here to find out what other budgeting solutions they used before finding BudgetPak.

Thank you, Jill, for allowing us to interview you for this case study.

Talk to us!

- Do you have a BudgetPak question?
- Is there a feature that you would love to see in an upcoming release?
- Do you need a training refresher or consulting help?

Send an email to:
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Forward email