

I hope you enjoy this edition of the XLerant NewsPak where you can find out about new features, learn a clever way to do something, and find out what's happening in the XLerant community.

Warm Regards,

Joanne E. Brunn, CEO



The XLerant NewsPak

How do I?

How do I quickly chart some key business indicators?

myXL now includes 'ready to go' Dashboard charts. By clicking the new icon titled 'Dashboard', the following five charts are automatically downloaded to your Excel spreadsheet: Subtotal Comparison, Account Totals Comparison, Budget Status Overview, Headcount Overview, Headcount Expenses by Category. Each of these charts can also be downloaded individually. [Read the Release Notes for a description of each chart.](#)

To use this new feature, make sure you have the latest myXL release, version 2.6.5749.17344. You can download it from the XLerant Support Desk. Click on the solutions tab, go to the 'Documentation - myXL' section, and click on 'myXL Setup Program' to download.

Thought Leadership Series

We have a series of e-books and whitepapers dedicated to the mission of engaging employees, empowering finance managers and department heads to make more informed decisions so that the strategic objectives of the organization can be met.

[Budgeting Brief: The Financial Executive's Guide to Ease-of-Use](#)

"If the user can't use it, it doesn't work."- Susan Dray, Ph.D.

This Budgeting Brief will:

- Provide a step-by-step guide and criteria for evaluating ease-of-use in budgeting and forecasting solutions
- Uncover the long-term effects of poor ease-of-use that are often hidden or overlooked during the buying process
- Including real-world examples from financial leaders at BPM Partners, Hunt Companies, and Northwood University

A big "Thank you!" to our wonderful clients, Minden Dickson and Cheryl Warner, for sharing their insights and stories.

Latest Webinar

Maximize Employee Engagement to Drive Financial Results

Featuring:

Jennifer Eversole, CPA, Co-Founder & Partner, Management Stack, LLC

Joanne Brunn, CEO, XLerant (moderator)

Research on employee engagement reveals a measurable impact on an organization's financial success...but that same research also supports the significant role for financial leaders in improving employee engagement. Jennifer Eversole, an industry expert in finance and organizational strategy, will explain how finance teams can maximize employee engagement, which has been proven to drive financial results. Topics include common pitfalls of engagement measurement tools, the impact of engagement on budgeting success & financial return, and best practices in creating a culture of collaboration, communication, and empowerment.



Our Blog

Building Corporate Reputation Through Employee Engagement

A quick read, with links to research, on why employees who feel a pride of ownership have a deeper commitment to the organization's mission, which positively affects the bottom line.



Click to read more

Thinking Differently - Push that Car

A man pushed his car. He stopped when he reached a hotel at which point he knew he was bankrupt. Why?

[Give Up?](#)

Talk to Us

- Do you have a BudgetPak question?
- Is there a feature that you would love to see in an upcoming release?
- Do you need a training refresher or consulting help?
- Are you thinking about rolling out to more users?

Send an email to: Services@Xlerant.com

XLerant, Inc | 203-883-4380 | services@xlerant.com |
www.xlerant.com



Copyright © 2015. All Rights Reserved.