



The XLERANT NewsPak - April 2019

New administrator training videos

Have a new admin or need some refresher training?



We have added a bunch of short administrator training videos to our support site. The videos cover all the main topics that are included in the admin training that takes place during implementation.

You can use the search to find videos on a specific topic, or [click here](#) to see a list of all of them.

Did you know?

Are there any configuration changes that don't require validation & initialization?

While most changes made on the Configuration page of BudgetPak trigger the need to run a validation and initialization of the system, there are a few actions that don't.

- **Adding or updating users** - this includes adding/editing users from the Users configuration page, editing user/unit mapping via the Units configuration page. Both can also be done via import on the Import/export configuration page.
 - **Mapping user accounts to units** - if this is done via the Map accounts to units configuration page, it will not require an initialization. However, this is only for user accounts; any other account source will require initialization after adjusting the mappings.
 - **Edit employee set "as of date"** - an employee set's 'as of date' can be edited via the Employee sets configuration page.
 - **Editing unit descriptions** - updating unit descriptions via the Units configuration page will not trigger an initialization.
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XLerant Learning Series Webinars

We will be covering new features as well as providing refreshers on current features.

Our latest webinar was on the topic:

Reporting Tips & Tricks

[Watch it now](#)

To watch recordings of some of the other webinars we have had in the past, please click [here](#).

For suggestions on what to cover in future webinars, please contact us at Services@XLerant.com.

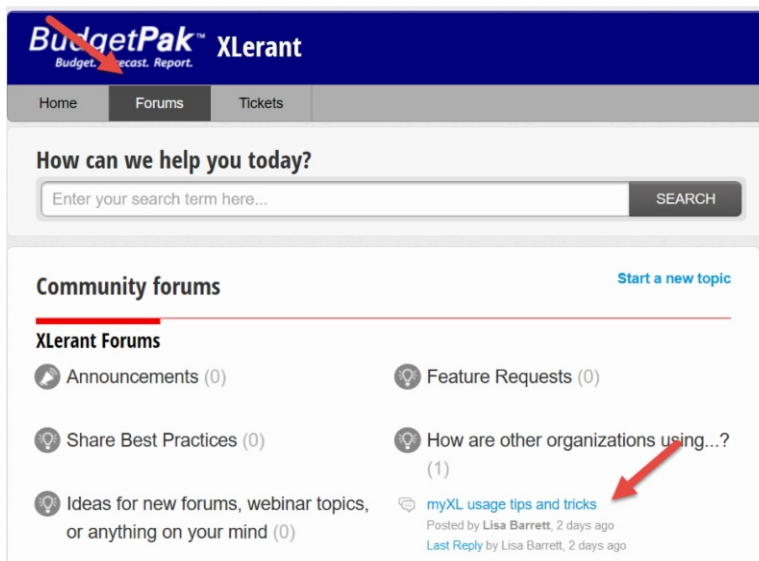
XLerant Community Forums

Start or Join a conversation in the Forums section of our support site

One of the most popular activities at the User Conference was networking and learning about each other's budgeting process. We have set up the following 4 areas:

- Share best practices
- Feature Requests
- How are other organizations using...?
- Ideas for new forums, webinar topics, or anything on your mind

Check out our new forum - myXL usage tips and tricks and [join the conversation](#)



Be sure to **"Follow"** topics you are interested in to get notified of other responses!

Thinking Differently - Personality Plus



An agency offered personality assessments on the basis of handwriting. How did an enterprising client show that the operation was unreliable?

[Give Up?](#)

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