



The XLERANT NewsPak - July 2020

XLERANT's 3rd Annual BudgetPak Conference

Updated Dates:
Monday, October 18th - Wednesday, October 20th, 2021
at the Stamford Marriott

More information to come around April 2021



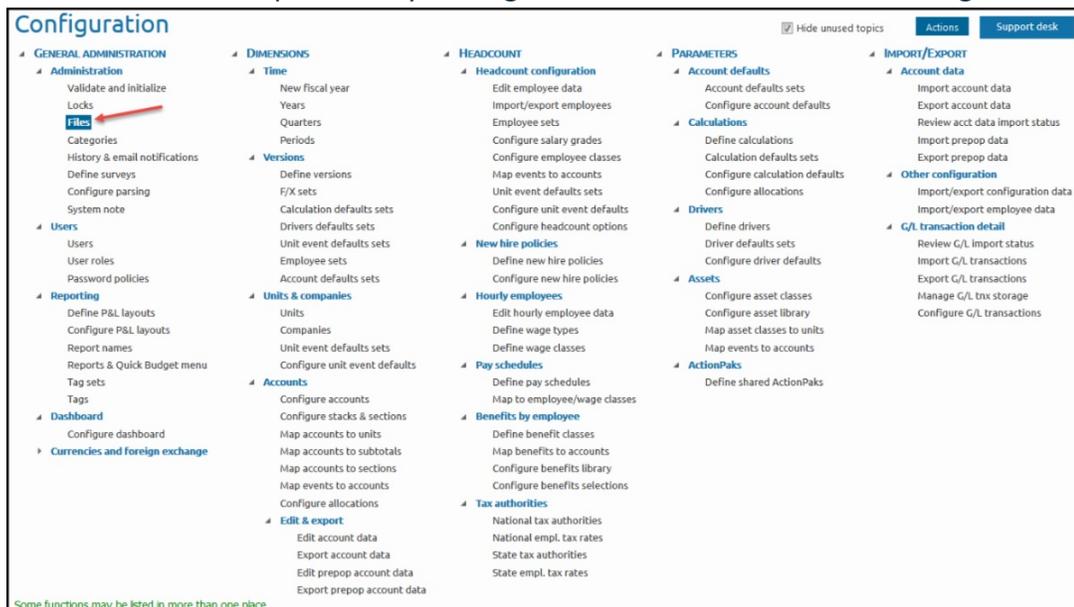
Did you know?

Did you know you can upload files into your Budget?

There are two types of files that can be included in BudgetPak:

1. Admin files are organization-wide files that all users can access and download from within their own budgets.

- Admin files can be uploaded by a BudgetPak Administrator via the Configuration menu.



For more detailed instructions on how to add **Admin files**, please click [here](#).

2. User files are files uploaded by a Budget Holder within their budget. User files can also be mapped to specific accounts.

- User files can also be uploaded by a BudgetPak Administrator via the Configuration menu, but they can also be uploaded by a Budget Holder on the Budget Navigation Map.

The screenshot displays the BudgetPak software interface. At the top, there is a navigation bar with options like Home, Dashboard, Versions, Status, Reports, Projections, Configuration, and About. Below this, a secondary navigation bar shows various menu items such as 'Navigation', 'ActionPaks', 'What if...?', 'View/edit drivers', 'Across the board (all line items)', 'Monthly spreading (all line items)', 'Notes (2)', and 'Files (1/1)'. The main content area is divided into several sections: 'Currently viewing' (showing company and unit information), 'Headcount/FTE' (with a table of additions and reductions), 'Version comparison' (showing 2020 Actuals, 2020 Final Budget, 2021 Target Budget, and 2021 Final Budget), and 'This unit: Marketing' (with a table of financial metrics). Below these sections, there is a 'Your budget:' section with a progress indicator and a grid of budget categories like Revenue, Cost of Services, Headcount & Salaries, Benefits, Travel & Meeting Related, and Marketing Expenses, each with a sub-section for 'Across the Board Change'.

For more detailed instructions on how to add **User files**, please click [here](#).

XLerant Learning Series Webinars

We will be covering new features as well as providing refreshers on current features.

**Our latest webinar was on the topic:
Forecasting Part 2 of 2 - Detailed Forecasts
[Watch it now!](#)**

To watch recordings of other webinars we have had in the past, please click [here](#).

For suggestions on what to cover in future webinars, please contact us at Services@XLerant.com.

Thinking Differently - Price Tag



Many shops have prices set just under a round figure, e.g. \$9.99 instead of \$10 or \$99.95 instead of \$100. It is assumed that this is done because the price seems lower to the consumer, but this is not the reason the practice started. What was the original reason for this pricing method?

[Give up?](#)

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